

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re: § Chapter 15

MtGox Co., Ltd. (a/k/a MtGox KK) § Case No. 14-31229-sgj-15

Debtor in a Foreign Proceeding §  
§

**APPLICATION OF JAY EDELSON FOR ADMISSION *PRO HAC VICE***

1. Name: Edelson, Jay
2. Firm Name: Edelson PC
3. Address: 350 North LaSalle Street, Suite 1300, Chicago, IL 60654
4. Phone: 312.589.6370      Fax: 312.589.6378
5. Name used to sign all pleadings: Jay Edelson
6. Retained by: Gregory Greene
7. Admitted in 1997 and presently a member in good standing of the bar of the highest court of the state of Illinois and issued the bar license number of 6239287.
8. Admitted to practice before the following courts:

*Court:*

*Admission Date:*

Northern District of Illinois	June 25, 1997
Supreme Court of Illinois	May 8, 1997
U.S. Court of Appeals for the Seventh Circuit	September 19, 1997
Western District of Michigan	October 16, 2009
U.S. Court of Appeals for the Ninth Circuit	December 13, 2012

9. Are you presently a member in good standing of the bars of the courts listed above?

Yes       No

If "No," please list all courts which you are no longer admitted to practice:

10. Have you ever been subject to a grievance proceeding or involuntary removal proceeding while a member of the bar of any state or federal court:

Yes       No

If "Yes," please provide details:

11. Other than minor traffic offenses, have you ever been charged, arrested, or convicted of a criminal offense or offenses:

Yes       No

If "Yes," please provide details:

12. Please list all cases in the United States Bankruptcy Court, Northern District of Texas in which you have filed for *pro hac vice* admission in the past three years:

*Date of Application*

*Case No. and Style:*

N/A

13. Local counsel of record: Robin E. Phelan and Stephen Manz, Haynes and Boone, LLP

14. Local counsel's address: 2323 Victory Avenue, Suite 700, Dallas, TX 75219

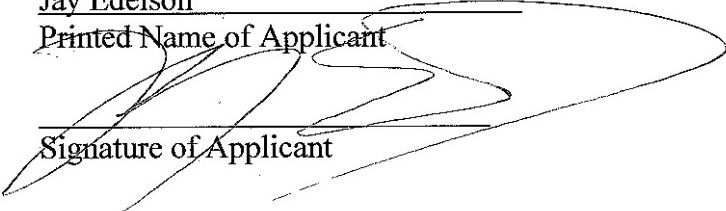
I respectfully request to be admitted to practice in the United States Bankruptcy Court for the Northern District of Texas for this Chapter 15 case and any related adversary proceedings only.

I certify that I have read *Dondi Properties Corp. v. Commerce Savs. & Loan Ass'n*, 121 F.D.R. 284 (N.D. Tex. 1988) (en banc), and the local civil and bankruptcy rules of this court and will comply with the standards of practice adopted in *Dondi* and with the local civil and bankruptcy rules.

I am an ECF filer. I also certify that I have served a true and correct copy of this document upon each attorney of record and filed the application via ECF with the payment of \$25.00.

I am not an ECF filer. I also certify that my co-counsel in this case has served a true and correct copy of this document upon each attorney of record and filed the application via ECF with the payment of \$25.00 on March 13, 2014.

Jay Edelson  
Printed Name of Applicant

  
Signature of Applicant

March 13, 2014

Date